

# FINANCIAL PLANNING WORKSHEET

This worksheet will help you to plan your finances while undertaking post-secondary education.

Identify your sources of income and your potential expenditure and enter the amounts of those estimated figures in the table below.

The total amount will give you an approximate figure that will help you to plan ahead.

<b>Income source</b>	<b>Amount (\$)</b>
Income support and allowance	_____
Disability support pensions	_____
Education supplement	_____
Part time or full time work	_____
Scholarships and grants	_____
Travel assistance or concessions	_____
Mobility allowance	_____
Other	_____
<b>TOTAL Estimated annual income</b>	<b>\$</b> _____

<b>Expenses</b>	<b>Amount (\$)</b>
Course fees	_____
Text books and course materials	_____
Photocopying and stationery	_____
Computer equipment and internet connection	_____
Attendant care	_____
Rent, mortgage payments or board	_____
Food	_____
Travel and fuel	_____
Utilities (e.g. telephone, electricity, gas, water)	_____
Medical (e.g. health insurance, medication, physiotherapy, counselling)	_____
Other	_____
<b>TOTAL Estimated annual income</b>	<b>\$</b> _____

\*This may include income from share dividends or investments such as rental income

\*These are specific costs to you such as clothing, gym membership and entertainment.